Your Legacy

THEIR FUTURE

Give thanks to the Lord for He is good; His mercy endures forever. - Psalm 107



All of us are indebted to the past, to those who precede us.

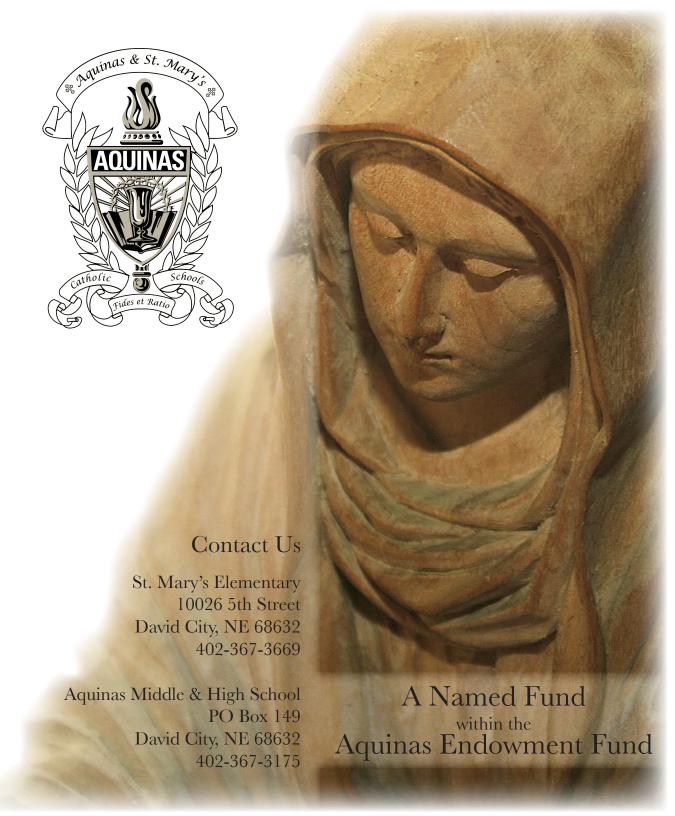
We enjoy liberties we have not won.

We share faith whose foundations we have not laid.

At the same time, we are seeds of the future, for those who succeed us.

We dream and envision and set things in motion.

We are called to partner in faith with those who have gone before us and to offer the best that we have to give to those who will follow.



History of the Aquinas Endowment Fund

The Aquinas Endowment Fund was established in 1981, to help insure the future of Aquinas and St. Mary's Catholic Schools.

Since then, the school has received thousands of dollars each year to help with the budget and scholarships for students.

2014-15
Endowment Distribution to the schools
\$208,162.99



Strategy

Giving in sensible and effective ways may help minimize your tax-burden and maximize your giving dollars, while ensuring the continuation of Catholic Education in David City.

Please consult your professional advisers on how your gift will fit into your overall plan.

How Does a Named Fund Work?

With a donation of \$10,000 or more the school receives disbursements based on a **5 year average of interest rate**

A named fund is a perpetual gift, the principal is never used, only the interest.

Here are some examples of what a gift to could do based on a *4.5% rate of return.

Amount Invested	Amount Yielded per Year
\$10,000	\$450
\$25,000	\$1,125

^{* 4.5%} is just an example. The rate of returns change with the markets.

What is a Named Fund?

Within the Endowment, there are over 30 Named Funds that go to different areas:

- General Budget

Can be for a specific area or department. Ex. Science, Fine Arts, Math, etc.

- Transportation

Helps with bus purchases and maintenance

- Guardian Angel Tuition Assistance

Assists students in need of tuition assistance at St. Marys or Aquinas

- Scholarships for graduating seniors

Can be specified for a particular field of study

Memorialize a Loved One

A Named Fund is a wonderful way to memorialized a loved one or honor a family. Please contact the Development Office at 402-467-3175, if you have any questions.